

CURRENT REPORT No. 32/2014

Date of Report:

31 March 2014

Re:

Disclosure of an interest exceeding 10% of the total number of votes at the General Meeting of Shareholders Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) in conjunction with Article 87(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2009, No. 185, item 1439, as subsequently amended), Emperia Holding S.A. ("Issuer") with reference to current report no 31/2014 dated 31 March 2014, hereby notifies that due to block trade of 16 570 shares from Millennium Dom Maklerski S.A by P1 Sp. z o.o. (subsidiary of the Issuer) during main market trading sessions on the Stock Exchange in Warsaw on 31 March 2014, Issuer and P1 Sp. z o.o., exceeded 10% of the total number of votes at the General Meeting of Shareholders of Issuer.

Before the above transaction cleared, Issuer held 620.015 own shares carrying the right to 620.015 (4,102%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,102% of the Issuer's share capital. P1 Sp. z o.o. held 883 436 shares carrying the right to 883 436 (5,845%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 5,845% of the Issuer's share capital. P1 Sp. z o.o. and Issuer held a total of 1 503 451 own shares carrying the right to 1 503 451 (9,947%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 9,947% of the Issuer's share capital

After the above transaction cleared, Issuer hold 620.015 own shares carrying the right to 620.015 (4,102%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 4,102% of the Issuer's share capital. P1 Sp. z o.o. hold 900 006 shares carrying the right to 900 006 (5,954%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 5,954% of the Issuer's share capital. P1 Sp. z o.o. and Issuer hold a total of 1 520 021 own shares carrying the right to 1 520 021 (10,056%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 10,056% of the Issuer's share capital.

P1 Sp. z o.o. is directly subsidiary of Issuer.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005